

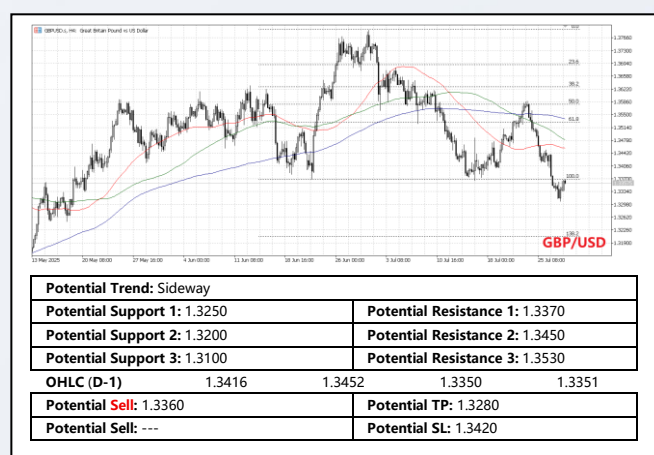
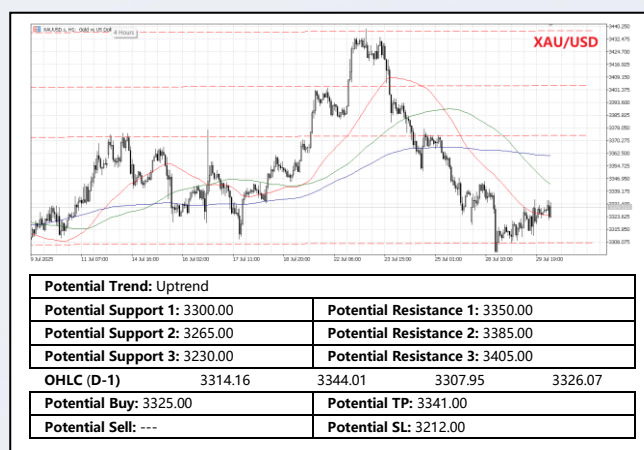
Asia-Pacific markets opened mixed as U.S. ComSec Lutnick confirmed that Trump's Friday deadline to impose sweeping tariffs on key trading partners would proceed as planned. U.S. stock futures were flat as investors digested earnings reports and awaited the Federal Reserve's interest rate decision.

Gold held steady ahead of the FOMC meeting, where rates are widely expected to remain unchanged, with investor focus on whether Fed Chair Powell signals a possible rate cut in September during his press conference.

Oil prices surged as Trump intensified pressure on Russia over the war in Ukraine and as optimism grew that the U.S. trade conflict with major partners was easing.

Earnings Report: Microsoft, Meta, Qualcomm.

Product	News	Trend	Support	Resistance
EURUSD	The euro hovered near a one-month low, nursing sharp weekly losses as investors weighed the costs of the U.S.-EU trade pact.	↑	1.1425	1.1660
GBPUSD	Sterling fell to a more than two-month low against the dollar amid renewed optimism over trade prospects.	→	1.3200	1.3530
AUDUSD	The Australian dollar came under pressure in early trade after inflation figures came in lower than expected.	→	0.6450	0.6600
USDJPY	The Japanese yen gained ground as investors trimmed dollar positions ahead of the Fed meeting.	→	146.00	149.50
XAUUSD	Gold held steady ahead of the FOMC meeting, where rates are widely expected to remain unchanged, with investor focus on whether Fed Chair Powell signals a possible rate cut in September during his press conference.	↑	3300.00	3385.00
WTI	Oil prices surged as Trump intensified pressure on Russia over the war in Ukraine and as optimism grew that the U.S. trade conflict with major partners was easing.	→	66.00	69.00



Time			Actual	Concensus	Previous
8:30 AM	AU	Inflation Rate QoQ Q2	0.7%	0.8%	0.9%
8:30 AM	AU	Inflation Rate YoY Q2	2.1%	2.2%	2.4%
4:00 PM	EA	GDP Growth Rate QoQ Flash Q2		0.0%	0.6%
4:00 PM	EA	GDP Growth Rate YoY Flash Q2		1.2%	1.5%
7:15 PM	US	ADP Employment Change JUL		78K	-33K
7:30 PM	US	GDP Growth Rate QoQ Adv Q2		2.4%	-0.5%
9:30 PM	US	EIA Crude Oil Stocks Change JUL/25		-2.5M	-3.169M
1:00 AM	US	Fed Interest Rate Decision		4.50%	4.50%

Disclaimer

Risk Warning: Past performance does not guarantee future results. Derivatives trading carries a high level of risk to your capital, and you should only trade with money you can afford to lose. Derivatives trading may not be suitable for all investors, so ensure you fully understand the risks involved and seek independent advice if needed. The content in this material is for informational purposes only and should not be considered as instructions or recommendations to buy or sell.