

Asia-Pacific markets declined as investors awaited the outcome of ongoing U.S.-China trade negotiations.

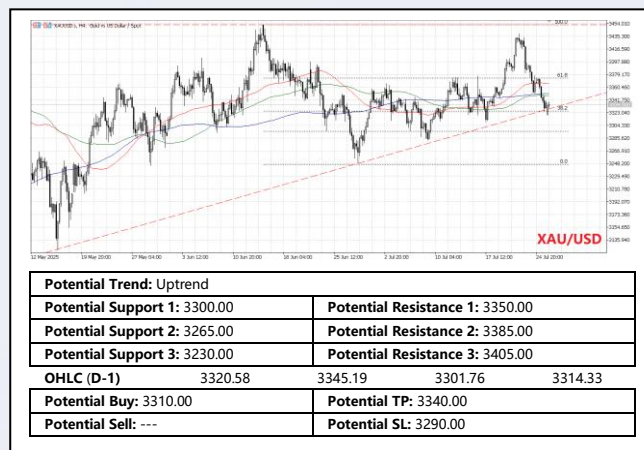
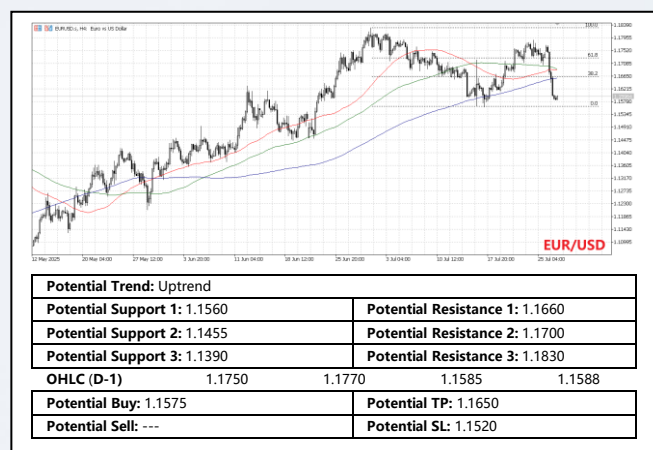
U.S. stock futures were little changed after the S&P 500 and Nasdaq Composite notched fresh record highs..

Gold prices edged higher but hovered near a three-week low, as easing trade tensions continued to dampen safe-haven demand.

Crude oil prices rose amid renewed concerns over tighter global supplies after Trump shortened the deadline for Russia to reach a peace deal with Ukraine.

**Earnings Report:** Visa, P&G, United Health, Merck, Boeing, Starbucks, UPS.

Product	News	Trend	Support	Resistance
EURUSD	The euro fell to over one-week low as investors viewed the U.S.-EU trade deal favored the U.S. and offered little support to the bloc's economic outlook.	↑	1.1560	1.1700
GBPUSD	Sterling fell to a more than three-week low as the dollar rallied following the U.S.-EU tariff deal, which was seen as favoring the United States.	➡	1.3365	1.3690
AUDUSD	The Australian dollar fell to a one-week low against the greenback after the new U.S.-EU trade deal was seen as heavily favoring the United States.*	➡	0.6450	0.6600
USDJPY	The yen found support after hitting a one-week low against the dollar, as investors remained hopeful for further trade agreements.	➡	146.00	149.50
XAUUSD	Gold prices edged higher but hovered near a three-week low, as easing trade tensions continued to dampen safe-haven demand.	↑	3300.00	3385.00
WTI	Crude oil prices rose amid renewed concerns over tighter global supplies after Trump shortened the deadline for Russia to reach a peace deal with Ukraine.	➡	66.00	69.00



Time		Actual	Concensus	Previous
3:00 PM	EA	ECB Consumer Inflation Expectations JUN		2.8%
7:30 PM	US	Goods Trade Balance Adv JUN	\$-98.4B	\$-96.59B
7:30 PM	US	Wholesale Inventories MoM Adv JUN	-0.1%	-0.3%
9:00 PM	US	JOLTS Job Openings JUN	7.55M	7.769M
9:00 PM	US	CB Consumer Confidence JUL	95.8	93.0

## Disclaimer

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