

Market Brief

Asia-Pacific markets opened mixed as investors digested the latest trade deal between the EU and the US.

U.S. equity futures rose as Wall Street geared up for a packed week featuring major tech earnings, an FOMC meeting, Trump's August 1 tariff deadline, key inflation data, NFP and U.S. Q2 GDP.

Gold prices fluctuated as traders digested the trade agreement between the EU and the U.S.

Crude oil prices rose, following the announcement of a trade agreement between the U.S. and the EU.

Earnings Report:

Product	News	Trend	Support	Resistance
EURUSD	The euro fluctuated as traders digested the latest trade deal between the EU and the U.S.	•	1.1650	1.1830
GBPUSD	Sterling was little changed as the dollar reversed early losses following the EU-U.S. trade agreement.	→	1.3365	1.3690
AUDUSD	The Australian dollar fluctuated between gains and losses as traders digested the latest trade developments and prepared for a data-packed week.	•	0.6500	0.6675
USDJPY	The Japanese yen weakened as a flurry of trade agreements between the US and key partners dampened demand for safe-haven assets.	•	146.00	149.00
XAUUSD	Gold prices fluctuated as traders digested the trade agreement between the EU and the U.S.	1	3300.00	3375.00
WTI	Crude oil prices rose, following the announcement of a trade agreement between the U.S. and the EU.	•	65.00	68.00







Time			Actual	Concencus	Previous
9:30 PM	US	Dallas Fed Manufacturing Index JUL			-12.7

Disclaimer

Risk Warning: Past performance does not guarantee future results. Derivatives trading carries a high level of risk to your capital, and you should only trade with money you can afford to lose. Derivatives trading may not be suitable for all investors, so ensure you fully understand the risks involved and seek independent advice if needed. The content in this material is for informational purposes only and should not be considered as instructions or recommendations to buy or sell.