

Asia-Pacific stocks declined, with recent trade optimism already priced in and investors waiting for new developments.

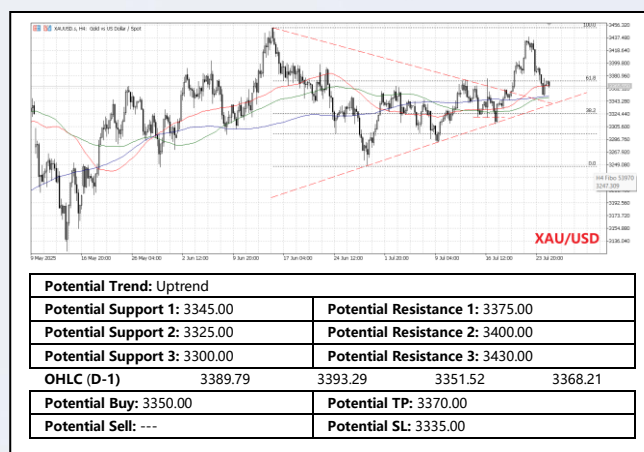
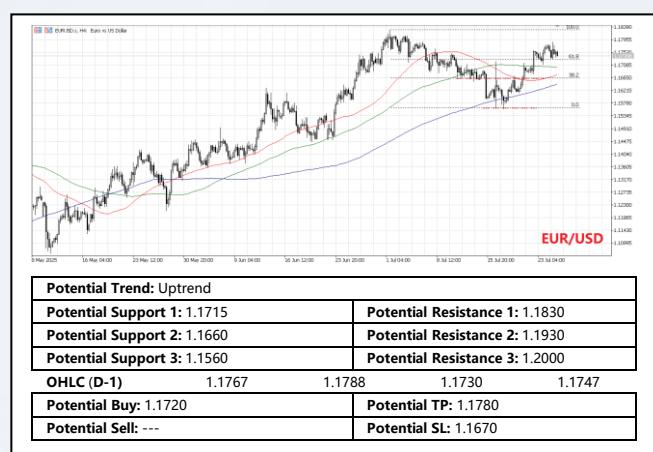
U.S. stock futures were little changed after the S&P 500 and Nasdaq Composite closed at fresh record highs.

Gold prices fell as optimism over potential trade negotiations between the EU and U.S. reduced safe-haven demand.

Crude oil prices rose as optimism over U.S. trade deals boosted market sentiment.

Earnings Reports:

Product	News	Trend	Support	Resistance
EURUSD	The euro fell as the dollar strengthened after Trump indicated he was no longer considering removing Fed Chair Jerome Powell.	↑	1.1660	1.1830
GBPUSD	The British pound fell after weaker-than-expected UK PMI data raised concerns about the economy and increased expectations of Bank of England rate cuts.	➡	1.3365	1.3690
AUDUSD	The Australian dollar extended losses as investors remained cautious ahead of key inflation data due next week.	➡	0.6500	0.6675
USDJPY	The Japanese yen weakened after data showed the cost of living in Tokyo cooled for a second straight month, though it remained well above the BoJ's target.	➡	146.00	148.00
XAUUSD	Gold prices fell as optimism over potential trade negotiations between the EU and U.S. reduced safe-haven demand.	↑	3345.00	3450.00
WTI	Crude oil prices rose as optimism over U.S. trade deals boosted market sentiment.	➡	65.00	70.00



Time			Actual	Concensus	Previous
6:30 AM	JP	Tokyo Core CPI YoY JUL	2.9%	3.0%	3.1%
6:30 AM	JP	Tokyo CPI Ex Food and Energy YoY JUL	2.9%		3.1%
6:30 AM	JP	Tokyo CPI YoY JUL	2.9%		3.1%
1:00 PM	GB	Retail Sales MoM JUN		1.2%	-2.7%
7:30 PM	US	Durable Goods Orders MoM JUN		-10.8%	16.4%

Disclaimer

Risk Warning: Past performance does not guarantee future results. Derivatives trading carries a high level of risk to your capital, and you should only trade with money you can afford to lose. Derivatives trading may not be suitable for all investors, so ensure you fully understand the risks involved and seek independent advice if needed. The content in this material is for informational purposes only and should not be considered as instructions or recommendations to buy or sell.