

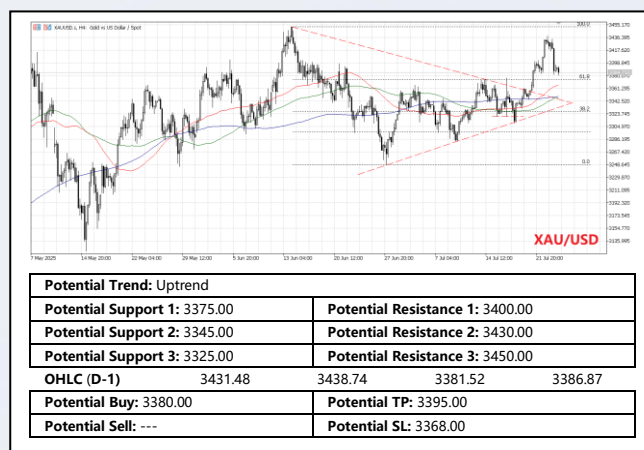
Asia-Pacific markets opened higher as the latest trade developments between the U.S. and Japan, as well as positive signs for a deal with the EU, spurred investor optimism. U.S. stock futures were mixed after the S&P 500 and Nasdaq notched fresh record closes, while the Dow Jones came just shy of its all-time high, supported by optimism over trade progress and better-than-expected earnings reports.

Gold prices fell despite a weakening dollar, as traders took profits after the metal hit a five-week high and optimism over trade progress reduced safe-haven demand.

Crude oil prices rose as optimism over a potential U.S.-EU trade deal improved risk sentiment.

Earnings Report: Blackstone, Honeywell, Intel.

Product	News	Trend	Support	Resistance
EURUSD	The euro edged closer to a near four-year high amid growing optimism over trade deals between the U.S. and its major trading partners.	↑	1.1660	1.1830
GBPUSD	Sterling rose as the dollar tumbled, weighed by optimism over potential trade deals with major U.S. trading partners and weaker-than-expected U.S. home sales data.	➡	1.3365	1.3690
AUDUSD	The Australian dollar touched its highest level since last November, buoyed by optimism over tariff developments.	➡	0.6500	0.6675
USDJPY	Yen strengthened to a two-week high as optimism over the new U.S.-Japan trade deal boosted demand for the currency.	➡	145.00	148.00
XAUUSD	Gold prices fell despite a weakening dollar, as traders took profits after the metal hit a five-week high and optimism over trade progress reduced safe-haven demand.	↑	3375.00	3450.00
WTI	Crude oil prices rose as optimism over a potential U.S.-EU trade deal improved risk sentiment.	➡	65.00	70.00



Time			Actual	Concensus	Previous
6:00 AM	AU	S&P Global Manufacturing PMI Flash JUL	51.6		50.6
7:30 AM	JP	Jibun Bank Manufacturing PMI Flash JUL	48.8	50.2	50.1
3:00 PM	EA	HCOB Manufacturing PMI Flash JUL		49.7	49.5
3:30 PM	GB	S&P Global Manufacturing PMI Flash JUL		48.0	47.7
7:15 PM	EA	Deposit Facility Rate		2.00%	2.00%
7:15 PM	EA	ECB Interest Rate Decision		2.15%	2.15%
7:15 PM	EA	Marginal Lending Rate			2.40%
7:30 PM	US	Initial Jobless Claims JUL/19		227K	221K
7:45 PM	EA	ECB Press Conference			
8:45 PM	US	S&P Global Manufacturing PMI Flash JUL		52.6	52.9
9:00 PM	US	New Home Sales MoM JUN			-13.7%

Disclaimer

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