

Asia-Pacific markets opened higher after Trump announced a “massive deal” with Japan, which includes a 15% tariff on Japanese exports to the U.S.

U.S. stock futures were little changed after Trump announced a trade deal with Japan.

Gold edged lower in early Asian trade, weighed by a slew of trade deals that may reduce its safe-haven appeal.

Crude oil prices rose, supported by progress in U.S. trade talks that boosted sentiment toward the demand outlook.

Earnings Report: Alphabet, Tesla, T-Mobile, IBM, AT&T.

Product	News	Trend	Support	Resistance
EURUSD	The euro hit two-week high as the dollar slumped amid growing anxiety over Trump's looming tariff deadline.	↑	1.1660	1.1830
GBPUSD	Sterling near two-week high as the dollar weakened amid uncertainty surrounding the looming tariff deadline.	➡	1.3365	1.3630
AUDUSD	The Australian dollar rose as traders cheered several tariff deals, boosting the appeal of risk-sensitive currencies.	➡	0.6450	0.6600
USDJPY	The Japanese yen climbed to a near two-week high following news of a U.S.-Japan trade deal.	➡	145.65	148.00
XAUUSD	Gold edged lower in early Asian trade, weighed by a slew of trade deals that may reduce its safe-haven appeal.	↑	3375.00	3450.00
WTI	Crude oil prices rose, supported by progress in U.S. trade talks that boosted sentiment toward the demand outlook.	➡	65.00	70.00



Time			Actual	Concensus	Previous
9:00 PM	EA	Consumer Confidence Flash JUL		-15.0	-15.3
9:00 PM	US	Existing Home Sales JUN		4.01M	4.03M
9:30 PM	US	EIA Crude Oil Stocks Change JUL/18			-3.859M

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