

Asia-Pacific stocks rose on Tuesday, with Japanese markets reopening higher after the ruling coalition lost its majority in the upper house over the weekend.

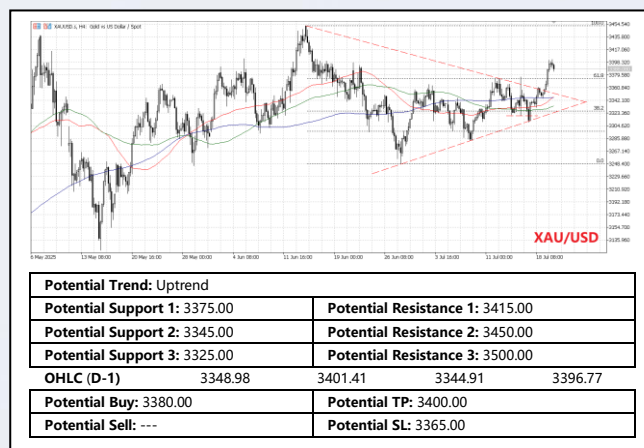
U.S. stock futures were little changed after the S&P 500 and Nasdaq Composite closed at fresh record highs.

Gold edged lower in early Asian trade on profit-taking, after posting its best day in over a month on Monday. However, losses may be limited by rising tension in Ukraine and Gaza.

Crude oil prices fell as persistent uncertainty over U.S. trade negotiations weighed on the demand outlook.

**Earnings Report:** Coca Cola, PMI, Raytheon, TI, Lockheed, Northrop, GE.

Product	News	Trend	Support	Resistance
EURUSD	The euro rose as the dollar weakened, amid reports that the EU is exploring a broader set of possible countermeasures against the US, with prospects for a trade agreement with Washington fading.	↑	1.1560	1.1830
GBPUSD	The British pound rose, supported by broad dollar weakness, as market sentiment remained cautious amid rising uncertainty over U.S. tariffs and concerns about the Fed's independence.	➡	1.3365	1.3530
AUDUSD	The Australian dollar rebounded after a hawkish tone in the RBA's July meeting minutes, which showed the central bank viewed a third rate cut in four meetings as inconsistent with its "cautious and gradual" easing strategy.	➡	0.6450	0.6600
USDJPY	The yen strengthened as expectations grew that PM Ishiba would remain in office, easing fears of political instability.	➡	147.50	150.00
XAUUSD	Gold edged lower in early Asian trade on profit-taking, after posting its best day in over a month on Monday. However, losses may be limited by rising tension in Ukraine and Gaza.	↑	3345.00	3450.00
WTI	Crude oil prices fell as persistent uncertainty over U.S. trade negotiations weighed on the demand outlook.	➡	65.00	70.00



Time			Actual	Concensus	Previous
8:30 AM	AU	RBA Meeting Minutes			
7:30 PM	US	Fed Chair Powell Speech			
12:00 AM	EA	ECB President Lagarde Speech			
12:00 AM	US	Fed Bowman Speech			
3:30 AM	US	API Crude Oil Stock Change JUL/18			

## Disclaimer

Risk Warning: Past performance does not guarantee future results. Derivatives trading carries a high level of risk to your capital, and you should only trade with money you can afford to lose. Derivatives trading may not be suitable for all investors, so ensure you fully understand the risks involved and seek independent advice if needed. The content in this material is for informational purposes only and should not be considered as instructions or recommendations to buy or sell.