

Asian stocks posted modest gains at the open on Friday, as a global equity rally regained momentum on the back of strong economic data that eased concerns about the U.S. economy.

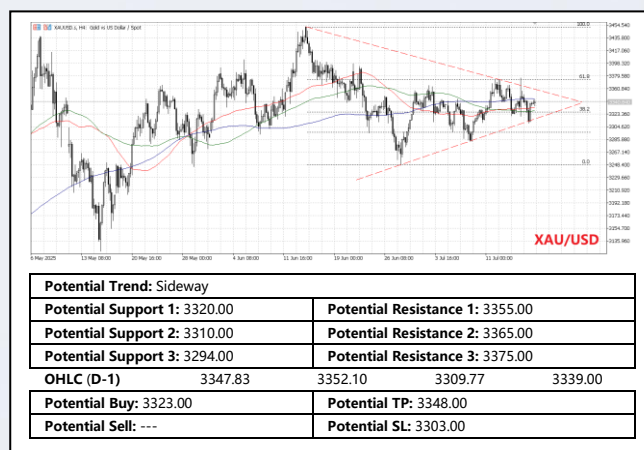
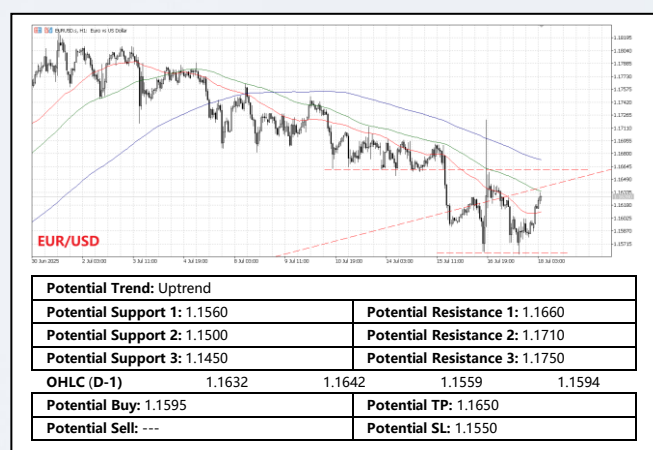
U.S. stock futures held steady after strong earnings and data lifted the S&P 500 to a record high.

Gold prices rebounded as the dollar weakened following a dovish speech by Federal Reserve Governor Christopher Waller.

WTI held its gains, supported by prospects of tighter supply and an improved demand outlook.

Earnings Report: AmEx, Charles Schwab, 3M.

| Product | News | Trend | Support | Resistance |
|---------|--|-------|---------|------------|
| EURUSD | The euro recovered from a four-week low and turned higher after a dovish speech by Fed Governor Waller, following earlier pressure from better-than-expected U.S. jobless claims and retail sales. | ↑ | 1.1560 | 1.1710 |
| GBPUSD | Sterling rose as the dollar weakened, but mixed U.K. economic data left the currency struggling for direction. | ➡ | 1.3365 | 1.3530 |
| AUDUSD | The Australian dollar rose as a surge in iron ore prices — driven by renewed optimism over Chinese economic support — boosted demand for the commodity-linked currency. | ➡ | 0.6350 | 0.6600 |
| USDJPY | Yen strengthened, rebounding from a sharp decline in the previous session as investors digested the latest inflation data. | ➡ | 147.50 | 150.00 |
| XAUUSD | Gold prices rebounded as the dollar weakened following a dovish speech by Federal Reserve Governor Christopher Waller. | ➡ | 3310.00 | 3375.00 |
| WTI | WTI held its gains, supported by prospects of tighter supply and an improved demand outlook. | ➡ | 65.00 | 70.00 |



| Time | | | Actual | Concensus | Previous |
|---------|----|------------------------------------|--------|-----------|----------|
| 6:30 AM | JP | Inflation Rate YoY JUN | 3.3% | | 3.5% |
| 6:30 AM | JP | Core Inflation Rate YoY JUN | 3.3% | 3.3% | 3.7% |
| 6:30 AM | JP | Inflation Rate MoM JUN | 0.1% | | 0.3% |
| 7:30 PM | US | Building Permits PreJUN | | 1.39M | 1.394M |
| 7:30 PM | US | Housing Starts JUN | | 1.30M | 1.256M |
| 9:00 PM | US | Michigan Consumer Sentiment PreJUL | | 61.5 | 60.7 |

Disclaimer

Risk Warning: Past performance does not guarantee future results. Derivatives trading carries a high level of risk to your capital, and you should only trade with money you can afford to lose. Derivatives trading may not be suitable for all investors, so ensure you fully understand the risks involved and seek independent advice if needed. The content in this material is for informational purposes only and should not be considered as instructions or recommendations to buy or sell.