

Asia-Pacific markets mostly fell on Thursday, as investors weighed a second consecutive monthly drop in Japan's exports and Trump's denial of any intent to fire Powell.

U.S. stock futures edged lower on uncertainty over Trump's stance on Fed Chair Jerome Powell.

Gold held steady in early Asian trade, supported by renewed geopolitical tensions in the Middle East after Israeli warplanes struck Syrian military headquarters and targets near the presidential palace in Damascus.

Crude oil prices bounced back, lifted by positive economic data from key oil-consuming nations and easing trade tensions.

**Earnings Report:** Netflix, Abbott, GE Aero, Pepsi.

Product	News	Trend	Support	Resistance
EURUSD	The euro rose as the dollar turned volatile amid uncertainty over the future of Federal Reserve Chair Jerome Powell.	↑	1.1585	1.1710
GBPUSD	Sterling rebounded but remained not far from an eight-week low, weighed down by a weak economic outlook and rising odds of a Bank of England rate cut.	➡	1.3200	1.3530
AUDUSD	The Australian dollar declined sharply after a major miss in employment report.	➡	0.6350	0.6600
USDJPY	Yen weakens after trade data miss raises recession fears.	➡	147.50	150.00
XAUUSD	Gold held steady in early Asian trade, supported by renewed geopolitical tensions in the Middle East after Israeli warplanes struck Syrian military headquarters and targets near the presidential palace in Damascus.	➡	3320.00	3375.00
WTI	Crude oil prices bounced back, lifted by positive economic data from key oil-consuming nations and easing trade tensions.	➡	65.00	70.00



Time		Actual	Concensus	Previous
6:50 AM	JP Balance of Trade JUN	¥153.1B	¥353.9B	¥-638.6B *
6:50 AM	JP Exports YoY JUN	-0.5%	0.5%	-1.7%
6:50 AM	JP Imports YoY JUN	0.2%	-1.6%	-7.7%
8:30 AM	AU Unemployment Rate JUN	4.3%	4.1%	4.1%
1:00 PM	GB Unemployment Rate MAY		4.6%	4.6%
7:30 PM	US Retail Sales MoM JUN		0.1%	-0.9%
7:30 PM	US Initial Jobless Claims JUL/12		235K	227K
9:00 PM	US Fed Kugler Speech			
12:30 AM	US Fed Cook Speech			

## Disclaimer

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