

Asia-Pacific markets fell after Trump announced a preliminary trade deal with Indonesia that includes a 19% tariff on its exports.

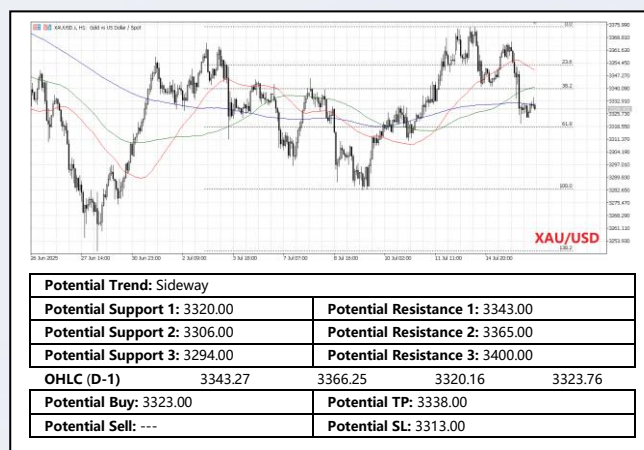
U.S. stock futures edged lower, as investors looked ahead to earnings reports from major banks and the latest wholesale inflation data.

Gold prices slightly recovered after steep losses, following an inflation report that showed a widely expected increase in U.S. consumer prices last month.

WTI crude oil rose on Wednesday, trimming losses from a two-day decline as traders focused on improving demand signals from both the U.S. and China.

Earnings Report: Johnson & Johnson, Bank of America, Morgan Stanley, Goldman Sachs.

Product	News	Trend	Support	Resistance
EURUSD	The euro hit a four-week low against the dollar after U.S. consumer prices rose in June by the most in five months, dimming the odds of a Federal Reserve rate cut.	↑	1.1585	1.1710
GBPUSD	Sterling hit a four-week low against the dollar as traders pared back expectations for how many times the Fed is likely to cut interest rates this year.	➡	1.3200	1.3530
AUDUSD	The Australian dollar hit a one-week low as the U.S. dollar jumped after data showed consumer prices rose by the most in five months.	➡	0.6500	0.6600
USDJPY	The dollar reached a 15-week high against the Japanese yen after U.S. consumer prices rose in June by the most in five months.	➡	147.50	150.00
XAUUSD	Gold prices slightly recovered after steep losses, following an inflation report that showed a widely expected increase in U.S. consumer prices last month.	➡	3320.00	3365.00
WTI	WTI crude oil rose on Wednesday, trimming losses from a two-day decline as traders focused on improving demand signals from both the U.S. and China.	➡	65.00	70.00



Time		Actual	Concensus	Previous
1:00 PM	GB Inflation Rate YoY JUN		3.4%	3.4%
1:00 PM	GB Core Inflation Rate YoY JUN		3.5%	3.5%
1:00 PM	GB Inflation Rate MoM JUN		0.2%	0.2%
1:00 PM	GB Core Inflation Rate MoM JUN		0.2%	0.2%
7:30 PM	US PPI MoM JUN		0.2%	0.1%
7:30 PM	US PPI YoY JUN		2.5%	2.6%
9:00 PM	US Fed Barr Speech			
9:30 PM	US EIA Cushing Crude Oil Stocks Change JUL/11			0.464M
5:30 AM	US Fed Williams Speech			

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